

# Alba 12 SPV S.r.l.

## Investors Report

Securitisation of lease contract originated by Alba Leasing S.p.A.

Euro 474,700,000.00 Class A1 Asset-Backed Floating Rate Notes due October 2041 (ISIN code IT0005466112)

Euro 225,200,000.00 Class A2 Asset-Backed Floating Rate Notes due October 2041 (ISIN code IT0005466120)

Euro 238,400,000.00 Class B Asset-Backed Floating Rate Notes due October 2041 (ISIN code IT0005466138)

Euro 175,100,000.00 Class J Asset-Backed Floating Rate Notes due October 2041 (ISIN code IT0005466146)

### Contacts

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### Reporting Dates

Collection Period	01/01/2022	31/03/2022
Interest Period	27/01/2022	27/04/2022
Payment Date	27/04/2022	

This Investors Report is prepared by Banca Finint S.p.A in accordance with the criteria described in the Transaction Documents. Certain information included in this report is provided by the Parties. Please be advised that Banca Finint S.p.A. will have no liability for the completeness or accuracy of such information.



## 1. Transaction overview

### Principal Parties

Issuer	Alba 12 SPV S.r.l.
Originator	Alba Leasing S.p.A.
Servicer	Alba Leasing S.p.A.
Representative of the Noteholders	Banca Finint S.p.A.
Cash Manager	Alba Leasing S.p.A.
Calculation Agent	Banca Finint S.p.A.
Corporate Services Provider	Banca Finint S.p.A.
Account Bank	BNP Paribas Securities Services, Milan Branch
Paying Agent	BNP Paribas Securities Services, Milan Branch
Listing Agent	BNP Paribas Securities Services, Luxembourg Branch
Back-Up Servicer	Banca Finint S.p.A.

### Main definitions

Payment Date	means the First Payment Date and thereafter the 27th day of each of January, April, July and October of each year or, if such day is not a Business Day, the immediately following Business Day.
Interest Period	means (a) the Initial Interest Period, and (b) each period from (and including) a Payment Date to (but excluding) the next following Payment Date.
Business Day	means, (A) with reference to and for the purposes of any payment obligation, indexation and fixing provided for under the Transaction Documents, a TARGET Day and, (B) with reference to any other provision specified under the Transaction Documents, any TARGET Day on which banks are generally open for business in Milan, Luxembourg, Dublin and London.



## 2. Notes and Assets description

### The Notes

Issue Date: 16 November 2021

Classes	Class A1 Notes	Class A2 Notes	Class B Notes	Class J Notes
Principal Amount Outstanding on Issue	474.700.000	225.200.000	238.400.000	175.100.000
Currency	EUR	EUR	EUR	EUR
Issue Date	16 November 2021	16 November 2021	16 November 2021	16 November 2021
Final Maturity Date	27 October 2041	27 October 2041	27 October 2041	27 October 2041
Listing	Ireland	Ireland	Ireland	Ireland
ISIN code	IT0005466112	IT0005466120	IT0005466138	IT0005466146
Common code	241006930	241006000	241007189	241007260
Denomination	100.000	100.000	100.000	100.000
Type of amortisation	Amortizing	Amortizing	Amortizing	Amortizing
Indexation	Euribor 3M	Euribor 3M	Euribor 3M	Euribor 3M
Spread / Fixed Rate	0,700%	0,800%	1,100%	2,000%
Payment frequency	Quarterly	Quarterly	Quarterly	Quarterly

### The Portfolio

The Portfolio comprises Receivables deriving from Lease Contracts of the following assets:

- Pool 1 vehicles, motor-vehicles, cars, light lorries, lorries, commercial vehicles, industrial vehicles or other motorised vehicles excluding aircrafts
- Pool 2 Instrumental assets (e.g. machineries, equipment and/or plants)
- Pool 3 Real estate assets
- Pool 4 Ships, vessels, airplanes or trains

Portfolio: Euro 1.106.008.847,45

Transfer Date: 14 October 2021

The Originator confirms that, as at the date of this report, it continues to hold the net economic interest in the securitisation as disclosed in the Prospectus, in accordance with option (1)(d) of Article 405 of the Regulation (EU) 575/2013.























8. Other info

**1) Renegotiations of the relevant Quarterly Settlement Period**

(Includes remodulations Extra decreto\_no Moratoria ex-lege)

	Pool 1	Pool 2	Pool 3	Pool 4
Outstanding Principal - amount	-	-	-	-
Contracts - number	-	-	-	-

<b>1a) % Amount Renegotiated</b>	<b>0,00%</b>
Outstanding Principal of renegotiated contracts	-
Initial Purchase Price of the Portfolio	1.103.991.372,45
N. of Contracts of the Portfolio	12.568

**3) Repurchases of the relevant Quarterly Settlement Period**

(no Moratoria ex-lege)

	Pool 1	Pool 2	Pool 3	Pool 4
Outstanding Principal - amount	-	-	-	-
Contracts - number	-	-	-	-

<b>3a) % Amount Repurchased</b>	<b>0,00%</b>	<b>Limit</b>	<b>Trigger</b>
Outstanding Amount of repurchased contracts	-	-	-
Initial Purchase Price of the Portfolio	1.103.991.372,45		

**5) Repurchases of the relevant Quarterly Settlement Period**

Moratoria ex-lege

	Pool 1	Pool 2	Pool 3	Pool 4
Outstanding Principal - amount	-	-	-	-
Contracts - number	-	-	-	-

<b>5a) % Amount Repurchased</b>	<b>0,00%</b>
Outstanding Amount of repurchased contracts	-
Initial Purchase Price of the Portfolio	1.103.991.372,45

**7) Moratoria ex-lege of the relevant Quarterly Settlement Period**

	Pool 1	Pool 2	Pool 3	Pool 4
Outstanding Principal - amount	-	-	-	-
Contracts - number	-	-	-	-

<b>7a) % Moratoria Amount</b>	<b>0,00%</b>
Outstanding Principal of Moratoria contracts	-
Initial Purchase Price of the Portfolio	1.103.991.372,45

**2) Global Renegotiations \*\***

(Includes remodulations Extra decreto\_no Moratoria ex-lege)

	Pool 1	Pool 2	Pool 3	Pool 4
Outstanding Principal - amount	-	-	-	-
Contracts - number	-	-	-	-

<b>2a) % Amount Renegotiated</b>	<b>0,00%</b>	<b>Limit</b>	<b>Trigger</b>
Outstanding Principal of renegotiated contracts	-	5,00%	-
Initial Purchase Price of the Portfolio	1.103.991.372,45		
N. of Contracts of the Portfolio	12.568		

**4) Global Repurchases**

(no Moratoria ex-lege)

	Pool 1	Pool 2	Pool 3	Pool 4
Outstanding Principal - amount	-	-	-	-
Contracts - number	-	-	-	-

<b>4a) % Amount Repurchased</b>	<b>0,00%</b>	<b>Limit</b>	<b>Trigger</b>
Outstanding Amount of repurchased contracts	-	-	-
Initial Purchase Price of the Portfolio	1.103.991.372,45		

**6) Global Repurchases**

Moratoria ex-lege

	Pool 1	Pool 2	Pool 3	Pool 4
Outstanding Principal - amount	-	-	-	-
Contracts - number	-	-	-	-

<b>6a) % Amount Repurchased</b>	<b>0,00%</b>	<b>Limit</b>	<b>Trigger</b>
Outstanding Amount of repurchased contracts	-	9,00%	-
Initial Purchase Price of the Portfolio	1.103.991.372,45		

**8) Global Moratoria ex-lege \***

	Pool 1	Pool 2	Pool 3	Pool 4
Outstanding Principal - amount	-	-	-	-
Contracts - number	-	-	-	-

<b>8a) % Moratoria Amount</b>	<b>0,00%</b>
Outstanding Principal of Moratoria contracts	-
Initial Purchase Price of the Portfolio	1.103.991.372,45

**2 bis) Global Renegotiations - remodulations still active at the end of the quarterly settlement period**

(Includes remodulations Extra decreto\_no Moratoria ex-lege)

	Pool 1	Pool 2	Pool 3	Pool 4
Outstanding Principal - amount	-	-	-	-
Contracts - number	-	-	-	-

<b>2a) % Amount Renegotiated</b>	<b>0,00%</b>
Outstanding Principal of renegotiated contracts	-
Initial Purchase Price of the Portfolios	1.103.991.372,45
N. of Contracts of the Portfolio	12.568

**8 bis) Global Moratoria ex-lege - moratoria still active at the end of the quarterly settlement period**

	Pool 1	Pool 2	Pool 3	Pool 4
Outstanding Principal - amount	-	-	-	-
Contracts - number	-	-	-	-

<b>8a) % Moratoria Amount</b>	<b>0,00%</b>
Outstanding Principal of Moratoria contracts	-
Initial Purchase Price of the Portfolios	1.103.991.372,45

\* These are all contracts that have been affected by the moratorium since the entry into force of the "Cura Italia" Decree, even if they have no longer signed up to the extensions or have renounced

\*\* These are all contracts that have been affected by Renegotiation (extra decreto), even if they have no longer signed up to the extensions or have renounced













